



Water Management and Efficiency Technology Rebate Application

Multi-family, HOA & Commercial May 5, 2025 – March 31, 2026 (or until funds deplete)

DO NOT BEGIN YOUR WATER MANAGEMENT AND EFFICIENCY TECHNOLOGY PROJECT

UNTIL YOU RECEIVE A PRE-INSPECTION AND A NOTICE TO PROCEED FROM THE WATER CONSERVATION OFFICE

HOW TO APPLY

- The quickest and most secure way to submit is online at ScottsdaleAZ.gov, search "rebates"
 - A confirmation email is sent following an online submission. If there is no contact within 24 hours, check your spam folder, and reapply if needed.
- If this form is printed, scanned, and emailed to WaterConservation@ScottsdaleAZ.gov it is entered into the online application system and a confirmation email is sent to the applicant.
- Alternatively, this application form may be printed, completed, and mailed to: Water Conservation Rebates, 9312 N 94th St, Scottsdale, AZ 85258.
 - When a paper application is received, it is entered into the online application system. If there was no city contact after three weeks, call 480-312-5650 to verify the application was received. Documents are not returned.

IMPORTANT INFORMATION

- Applications will be accepted starting May 5, 2025, with rebate fund disbursement starting July 1, 2025. Conservation will process complete applications on a first-come, first-serve basis, unless it is past the application deadline or funds are depleted.
 - Applications are complete when all required information is on an application form and documents are attached, signed, and legible.
 - Applications are incomplete if the required information or documentation is missing or illegible. A one-time notification will be sent to the email provided on the application.
 - Upon submission of the missing information, the application is eligible for processing.
- Conservation will use the contact information listed on the application. The applicant is responsible for notifying Conservation of contact changes and for monitoring their email, voicemail, and regular mail.
- Keep copies of all rebate documents and correspondence of proof of activities.

 Once approved, rebates are applied as a credit to the active water account within two billing cycles. Rebate credits are not applied to closed utility accounts or transferred to a different account. Applicants should verify that all rebates have been approved and applied prior to closing a utility account or transferring an account to a tenant.

IMPORTANT DATES & EXTENSION

- Technology purchases and installations made before the rebate begins on May 5, 2025, are ineligible.
- It is up to the applicant to track deadlines. The application must be submitted between May 5, 2025 and March 31, 2026 and the project Completion and Notification Deadline is April 30, 2026.
- If funds are available and a Notice to Proceed was issued, an extension may be granted. To request a four-month extension, contact Conservation before **April 15, 2026.** An official extension approval will be sent to the email address listed on the application. One extension per property. Save the confirmation email.
 - Verbal extensions are not valid. If you believe you received a verbal extension or have not received your approval email within two weeks from your submitted request, contact Conservation.
- If the technology was not purchased, applicants can reapply in the next rebate program year.

RENTAL PROPERTIES

- Applicants (current property owner or HOA board president) may designate a single appointee in writing (property manager, committee member, etc.) to act as a liaison with Conservation staff. The applicant or appointee is the official point of contact during the rebate process unless the applicant gives written direction for a different appointee.
- Owners of multiple properties may apply for rebates for each property. However, rebates are property specific and applied as a credit to the active water account associated with the location where the installation occurred.

TAX INFORMATION AND IRS FORM W-9

Applicants receiving more than \$600 for rebates in a calendar year must submit a W-9 form. The W-9 must be received and dated in the same year the rebate credits are issued. An inaccurate or incomplete W-9 may result in an issued rebate being revoked. If a W-9 is required, Scottsdale will send 1099 forms to customers after December 31st each year. For more information on rebate credits, contact a tax professional.



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QUALIFYING PROJECT TECHNOLOGY LIST

Rebated equipment and projects must have a minimum life expectancy of five years. Below is a list of qualifying devices:

- 1. **Remote read cooling tower controllers;** these should integrate with the property's building management system or show proof of real-time usage alert capabilities to appropriate caretaker(s).
- 2. Water and leak monitoring and detection hardware and associated technology. May include hardware or software for a leak monitoring service but will not include on-going monitoring subscription fees or software costs.
- 3. **Sub-meters and associated technology.** The size and number of qualifying submeters will be based on the scope of the project (e.g. number of residential units on the property or number of specialized water-using equipment such as cooling towers).
 - a. Sub-metering projects must have a centralized monitoring component with real-time reads and usage alert capabilities. Systems that rely on occasional or non-automated monitoring are not eligible (e.g. manual-reads).
 - b. Permanent (in-line) sub-meters must meet or exceed American Water Works Association (AWWA) and NSF International (NSF/ANSI 61) standards.
 - c. Scottsdale Water recommends customers interested in sub-meters interview sub-metering companies and/or find an appropriate software to read and manage the sub-metered network. Scottsdale does not have a recommended provider list.
- 4. **Irrigation control system with controller, master valve, and flow sensor**. Controller must have automated leak shut-off capabilities, flow monitoring, alerts, and associated technology.
- 5. **Unlisted/other water management and efficiency technology** may qualify, if it incorporates the following elements:
 - a. Must be a piece of technology or part of a technological system that is designed to track or monitor water use for a specific piece of equipment or unit that is part of a commercial facility.
 - b. Must incorporate a platform to view water consumption and usage alerts or the ability to tie into an existing building management or similar system as appropriate.

APPLICATION PROCESS & REQUIREMENTS

- 1. Apply for a rebate and upload the required documents:
 - a. Written water conservation goal(s).
 - b. Scope of Work.
 - c. Selected hardware (which may include providing manufacturer's rated specifications; third-party case study that includes estimated water savings for devices; or completing a water audit through Scottsdale's commercial audit program to determine project savings potential) and project life-expectancy.
 - d. Estimated project costs/bid.
- 2. Conservation will request a pre-inspection meeting (on-site, phone, or virtually depending on project scope) using the email address listed on the application. Project must have reasonable water conservation/efficiency benefits and is subject to Conservation's approval.
- 3. Once the application and required documents are received and the pre-inspection is complete, Conservation will send a Notice to Proceed (NtP) to the applicant.
- 4. Begin the project and install device(s).
- 5. Notify Conservation at WaterConservation@ScottsdaleAZ.gov of project completion.
 - Project completion is defined as having all water monitoring equipment (hardware and software, if applicable) installed and proof of real-time usage alert capabilities to appropriate caretaker(s).
- 6. Conservation may request a post-inspection of the installed devices and/or may request screenshots of building management system setup, device dashboards, or monitoring process (if applicable) to confirm devices are active.
- 7. Use the secure link in the NtP to upload an **itemized invoice** for project hardware costs (minus taxes), **proof of payment (ex. canceled check)**, and a **completed and signed <u>W-9</u>** to Conservation. Altered or mis-represented receipts or invoices will be considered fraudulent, and the rebate will be denied.
- 8. The approved rebate is a credit applied to the active water account within two billing cycles. Rebate credits stay on the account until depleted. Look for your rebate on your utility billing statement.



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ELIGIBILITY & REBATE REQUIREMENTS

- Technology purchases made before the program began on May 5, 2025 are ineligible.
- Property must receive water services from Scottsdale Water.
- Project must have reasonable water conservation/efficiency benefits and is subject to Conservation's approval.
- All pieces must be in new condition and not reconditioned/refurbished or purchased after-market.
- New construction is ineligible.

REBATE AMOUNTS

Rebate Option 1 and 2 are mutually exclusive, select the best option for the property. A property can receive up to \$20,000 in water management and efficiency technology rebates.

Option 1:

- Rebate is 50% of the actual cost of qualifying project (installation, tax, shipping etc. excluded) and 25% of labor, up to \$10,000.
- One water management and efficiency technology rebate per fiscal/rebate program year per property.
- Allows up to **two** Option 1 rebates per property.
 - ♦ If you are planning to purchase a residential-style water monitoring device or other small-scale solution equipment, you will still be limited to two rebates regardless of rebate amount.

Option 2:

- Rebate is 50% of the actual cost of qualifying project and 25% of labor (installation, tax, shipping etc. excluded), up to \$20,000. **CLICK HERE TO APPLY ONLINE**
- **One** Option 2 rebate per property.

APPLY BETWEEN	COMPLETION & NOTIFICATION DEADLINE	REBATE LIMIT	REQUIRED SERVICE	ACKNOWLEDGE A PRE- INSPECTION & NOTICE TO PROCEED IS REQUIRED PRIOR TO PROJECT START	OPTION 1 OR OPTION 2	QUALIFYING PROJECT TECHNOLOGY SELECTION NUMBER (1-5)	ESTIMATED PROJECT COST	<u>W</u> -	CKNOWLEDGE A 9 IS REQUIRED AT PROJECT COMPLETION?	
5/5/25 - 3/31/26	4/30/26	\$20,000	WATER	☐ ACKNOWLEDGED	OPTION:		\$	☐ ACKNOWLEDGED		
IAME ON ACCOUNT							SCOTTSDALE UTILITY ACCOUNT NUMBER			
ROPERTY ADDRESS									ZIP	
ONTACT NAME							CONTACT TITLE			
ONTACT EMAIL						CONTACT PH	CONTACT PHONE			

☐ I HAVE READ AND UNDERSTAND THE PROGRAM DESCRIPTION AND REQUIREMENTS ON PAGES 1, 2 & 3. I UNDERSTAND PHOTOS MAY BE ACCEPTED IN PLACE OF AN INSPECTION; HOWEVER, I AGREE TO ALLOW ON-SITE INSPECTIONS AS REQUESTED.								
SIGNATURE:	DATE:							